



KAMUYU AYDINLATMA PLATFORMU

HALK GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Non-current Financial Asset Acquisition

Summary

Non-current Financial Asset Acquisition



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Noncurrent Financial Asset Acquisition

Related Companies [PSGYO]

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	24/06/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Kemberburgaz Adi Ortaklığı
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	mixed project construction
Capital of Noncurrent Financial Asset	10.000 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	24.06.2025
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	5.750 TL
Purchase Price Per Share	100.000 TL
Total Purchasing Value	575.000.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	57,50%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	57,50%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	57,50%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	1,05%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	32,50%
Effects on Company Operations	It will reflect positively
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Pasifik Gayrimenkul Yatırım Ortaklığı AŞ

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	None
Agreement Signing Date if Exists	24/06/2025
Value Determination Method of Non-current Financial Asset	income approach
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	24.06.2025-DRKEMERBURGAZ20250624
Title of Valuation Company Prepared Report	BİZİM MENKUL DEĞERLER AŞ
Value Determined in Valuation Report if Exists	1.347.503.346 TL (Total Value of Ordinary Partnership)
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Our company's Board of Directors took the following decisions at its meeting held today,

Within the scope of the project developed by "Kemerburgaz Ordinary Joint Venture" on parcel no. 5 of block 246 located in Mithatpaşa Neighborhood, Eyüpsultan District, Istanbul Province;

- Our Company shall sign " Ordinary Joint Venture Share Purchase Agreement " to acquire a 57.5% stake in the existing "Kemerburgaz Ordinary Joint Venture",
- Based on the valuation stated in the report by Bizim Menkul Değerler A.Ş. dated 24.06.2025, the 57.5% share shall be purchased for a price of TL 575,000,000 and our Company shall participate in the "Kemerburgaz Ordinary Joint Venture" with a 57.5% share,
- "Revenue Sharing Agreement" shall be signed between the landowners and the "Kemerburgaz Ordinary Joint Venture" (with 35% allocated to the landowners and 65% to "Kemerburgaz Ordinary Joint Venture"),
- Our Company's General Directorate will be authorized for all work and transactions to be carried out within this framework, including hypothec to be established in favor of our Company,

Respectfully announced to the public.

The valuation report prepared for the related Ordinary Joint Venture is attached.

This statement has been translated into English for informational purposes. In case of any discrepancy between the Turkish and English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.