



## KAMUYU AYDINLATMA PLATFORMU

# HALK GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

<b>Summary Info</b>	Registration of the Amendment of Capital Article
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	03.10.2023
<b>Authorized Capital (TL)</b>	7.500.000.000
<b>Paid-in Capital (TL)</b>	1.645.000.000
<b>Target Capital (TL)</b>	3.145.000.000

## Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREHLYG00024	26.612.944,073	24.267.122,255	91,18541	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREHLYG00024	Registered	A Grubu, HLYG2(İMTİYAZLI RÜÇHAN), TRRHLYG00042	0	
B Grubu, HLYGO, TREHLYG00016	1.618.387.055,927	1.475.732.877,745	91,18541	1,00	B Grubu	B Grubu, HLYGO, TREHLYG00016	Bearer	B Grubu, HLYGO(RÜÇHAN), TRRHLYG00034	2.047.858,818	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
<b>TOTAL</b>	1.645.000.000	1.500.000.000,000	91,18541	2.047.858,818	

<b>Explanation About The Shares Not Sold</b>	-
<b>Rights Issue Ex-Date</b>	02.01.2024
<b>Preemptive Rights Exercise End Date</b>	16.01.2024
<b>Currency Unit</b>	TRY

## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	8
<b>Capital Market Board Application Date Regarding Articles of Association</b>	30.01.2024

<b>Capital Market Board Application Result Regarding Articles of Association</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Articles of Association</b>	08.02.2024
<b>Capital Market Board Application Date</b>	13.10.2023
<b>Capital Market Board Application Result</b>	Approval With Changes
<b>Capital Market Board Approval Date</b>	21.12.2023
<b>Property of Increased Capital Shares</b>	Dematerialized Share
<b>Payment Date</b>	04.01.2024
<b>Record Date</b>	03.01.2024
<b>Date Of Registry</b>	16.02.2024

## Additional Explanations

The capital increase of our Company's issued capital from TL 1,645,000,000 to TL 3,145,000,000 within the registered capital ceiling of TL 7,500,000,000 has been completed and the new version of Article 8 of our Articles of Association titled "Capital and Shares" has been registered by the Istanbul Trade Registry Office on 16.02.2024 and published in the TRG dated 16.02.2024 and numbered 11024.

## Supplementary Documents

<b>Appendix: 1</b>	Madde 8_onaylı tadil.pdf
<b>Appendix: 2</b>	Amended Text_Article 8.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.