



KAMUYU AYDINLATMA PLATFORMU

HALK GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Application to CMB for the Amendment of the Articles of Association within the Scope of Completion of Capital Increase through Paid Capital
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.10.2023
Authorized Capital (TL)	7.500.000.000
Paid-in Capital (TL)	1.645.000.000
Target Capital (TL)	3.145.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares" ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREHLGY00024	26.612.944,073	24.267.122,255	91,18541	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREHLGY00024	Registered	A Grubu, HLG2(İMTİYAZLI RÜÇHAN), TRRHLY00042	0	
B Grubu, HLGYO, TREHLGY00016	1.618.387.055,927	1.475.732.877,745	91,18541	1,00	B Grubu	B Grubu, HLGYO, TREHLGY00016	Bearer	B Grubu, HLGYO(RÜÇHAN), TRRHLY00034	2.047.858,818	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	1.645.000.000	1.500.000.000,000	91,18541	2.047.858,818	

Explanation About The Shares Not Sold	
Rights Issue Ex-Date	02.01.2024
Preemptive Rights Exercise End Date	16.01.2024
Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	8
Capital Market Board Application Date Regarding Articles of Association	30.01.2024

Capital Market Board Application Date	13.10.2023
Capital Market Board Application Result	Approval With Changes
Capital Market Board Approval Date	21.12.2023
Property of Increased Capital Shares	Dematerialized Share
Payment Date	04.01.2024
Record Date	03.01.2024

Additional Explanations

In accordance with the increase of our Company's issued capital of TL 1,645,000,000 to TL 3,145,000,000 by increasing it by TL 1.500,000,000, all in cash within the registered capital ceiling of TL 7,500,000,000, the application was made to the Capital Markets Board on 30.01.2024 for the approval of the new form of Article 8 of our company's articles of association.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	Amended Text_Article 8.pdf
Appendix: 2	Tadil Metni_Madde 8.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.