



KAMUYU AYDINLATMA PLATFORMU

HALK GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	About exercise dates of paid capital increase rights
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	-

Board Decision Date	03.10.2023
Authorized Capital (TL)	7.500.000.000
Paid-in Capital (TL)	1.645.000.000
Target Capital (TL)	3.145.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREHLYG00024	26.612.944,073	24.267.122,255	91,18541	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREHLYG00024	Registered	A Grubu, HLYG2(İMTİYAZLI RÜÇHAN), TRRHLYG00042		
B Grubu, HLYGO, TREHLYG00016	1.618.387.055,927	1.475.732.877,745	91,18541	1,00	B Grubu	B Grubu, HLYGO, TREHLYG00016	Bearer	B Grubu, HLYGO(RÜÇHAN), TRRHLYG00034		

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	1.645.000.000	1.500.000.000,000	91,18541		

Explanation About The Shares Not Sold	Halkbank guaranteed to be purchased if the new shares are not purchased within the 15 days period of the right of first refusal and the remaining shares are not sold in BIST or some shares remain
Rights Issue Ex-Date	02.01.2024
Preemptive Rights Exercise End Date	16.01.2024
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	13.10.2023
Capital Market Board Application Result	Approval With Changes

Capital Market Board Approval Date	21.12.2023
Property of Increased Capital Shares	Dematerialized Share
Payment Date	04.01.2024
Record Date	03.01.2024

Additional Explanations

Our capital increase application regarding the increase of our company's issued capital from TL 1,645,000,000 to TL 3,145,000,000 within the registered capital ceiling of TL 7,500,000,000, with an increase of TL 1,500,000,000 was approved by the Capital Markets Board at its meeting dated 21.12.2023 and numbered 80-1749.

- Our shareholders' rights to purchase new shares will be exercised and they have the right to purchase new shares at a rate of 91.18541% of the shares they hold.
- New share purchase rights will be exercised for 15 days between 02.01.2024 and 16.01.2024 in accordance with the principles specified in the prospectus.
- In the exercise of new share purchase rights, shares with a nominal value of TL 1.00 will be offered for sale at TL 1.00.
- The prospectus regarding the capital increase can also be accessed from the websites of the Public Disclosure Platform (KAP) at www.kap.org.tr, our Company at www.halkgyo.com.tr and the capital increase intermediary Halk Yatırım Menkul Değerler A.Ş. at www.halkyatirim.com.tr
- After the exercise of pre-emptive rights, the remaining shares will be offered to the public at the price to be formed in the Primary Market of the Stock Exchange, provided that it is not below the nominal value for 2 business days.
- In the event that there are any unsold shares remaining after the exercise of the pre-emptive rights and the public offering of the remaining shares on the Stock Exchange, all of the shares in question will be purchased by Halkbank within 3 (three) business days following the end of the sales period of the shares on the Stock Exchange,, not less than 1 TL nominal value, at a price the average of the public offering price, paid in full and in cash.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.