



KAMUYU AYDINLATMA PLATFORMU

HALK GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	CMB Approval for the Paid in Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.10.2023
Authorized Capital (TL)	7.500.000.000
Paid-in Capital (TL)	1.645.000.000
Target Capital (TL)	3.145.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares" ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREHLY00024	26.612.944,073	24.267.122,255	91,18541	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREHLY00024	Registered			
B Grubu, HLYGO, TREHLY00016	1.618.387.055,927	1.475.732.877,745	91,18541	1,00	B Grubu	B Grubu, HLYGO, TREHLY00016	Bearer			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	1.645.000.000	1.500.000.000,000	91,18541		

Explanation About The Shares Not Sold	Halkbank guaranteed to be purchased if the new shares are not purchased within the 15 days period of the right of first refusal and the remaining shares are not sold in BIST or some shares remain
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Currency Unit TRY

Other Aspects To Be Notified

Capital Market Board Application Date	13.10.2023
Capital Market Board Application Result	Approval With Changes
Capital Market Board Approval Date	21.12.2023
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

Our capital increase application regarding the increase of our company's issued capital from TL 1,645,000,000 to TL 3,145,000,000 within the registered capital ceiling of TL 7,500,000,000 was approved by the Capital Markets Board at its meeting dated 21.12.2023 and numbered 80-1749.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

Onaylı izahname.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.