



## KAMUYU AYDINLATMA PLATFORMU

# HALK GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

<b>Summary Info</b>	CMB Application for Paid in Capital Increase
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	Yes
<b>Postponed Notification Flag</b>	No
<b>Reason of Correction</b>	-

<b>Board Decision Date</b>	03.10.2023
<b>Authorized Capital (TL)</b>	7.500.000.000
<b>Paid-in Capital (TL)</b>	1.645.000.000
<b>Target Capital (TL)</b>	3.145.000.000

## Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares" ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREHLYG00024	26.612.944,073	24.267.122,255	91,18541	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREHLYG00024	Registered			
<b>B Grubu, HLYGYO, TREHLYG00016</b>	<b>1.618.387.055,927</b>	<b>1.475.732.877,745</b>	<b>91,18541</b>	<b>1,00</b>	<b>B Grubu</b>	<b>B Grubu, HLYGYO, TREHLYG00016</b>	<b>Bearer</b>			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
<b>TOTAL</b>	1.645.000.000	1.500.000.000,000	91,18541		

<b>Explanation About The Shares Not Sold</b>	Halkbank guaranteed to be purchased if the new shares are not purchased within the 15 days period of the right of first refusal and the remaining shares are not sold in BIST or some shares remain
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**Currency Unit** TRY

## Other Aspects To Be Notified

<b>Capital Market Board Application Date</b>	13.10.2023
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**Property of Increased Capital Shares** Dematerialized Share

## Additional Explanations

Our company applied to the Capital Markets Board on 13.10.2023 for approval process of the paid-in capital increase.

## Supplementary Documents

### Appendix: 1

Taslak İzahname\_SPK Onayına Sunulan.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.