



## KAMUYU AYDINLATMA PLATFORMU

# HALK GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

|                              |                                |
|------------------------------|--------------------------------|
| Summary Info                 | About paid in capital increase |
| Update Notification Flag     | No                             |
| Correction Notification Flag | No                             |
| Postponed Notification Flag  | No                             |
| Related Companies            | HALKI, HLY                     |

|                         |               |
|-------------------------|---------------|
| Board Decision Date     | 03.10.2023    |
| Authorized Capital (TL) | 7.500.000.000 |
| Paid-in Capital (TL)    | 1.645.000.000 |
| Target Capital (TL)     | 3.145.000.000 |

## Rights Issue (Via Preemptive Right)

| Share Group Info                      | Paid-in Capital ( TL ) | Preemptive Rights Amount ( TL ) | Preemptive Rights Rate ( % ) | Preemptive Rights Price | Share Group Issued | New Shares' ISIN                      | Form       | Preemptive Rights ISIN Code | Unused Rights Amount (TL) | Amount of Shares Cancelled (TL) |
|---------------------------------------|------------------------|---------------------------------|------------------------------|-------------------------|--------------------|---------------------------------------|------------|-----------------------------|---------------------------|---------------------------------|
| A Grubu, İşlem Görmüyor, TREHLGY00024 | 26.612.944,073         | 24.267.122,255                  | 91,18541                     | 1,00                    | A Grubu            | A Grubu, İşlem Görmüyor, TREHLGY00024 | Registered |                             |                           |                                 |
| B Grubu, HLGYO, TREHLGY00016          | 1.618.387.055,927      | 1.475.732.877,745               | 91,18541                     | 1,00                    | B Grubu            | B Grubu, HLGYO, TREHLGY00016          | Bearer     |                             |                           |                                 |

|       | Paid-in Capital (TL ) | Preemptive Rights Amount ( TL ) | Preemptive Rights Rate ( % ) | Unused Rights Amount (TL ) | Amount of Shares Cancelled (TL ) |
|-------|-----------------------|---------------------------------|------------------------------|----------------------------|----------------------------------|
| TOTAL | 1.645.000.000         | 1.500.000.000,000               | 91,18541                     |                            |                                  |

|               |     |
|---------------|-----|
| Currency Unit | TRY |
|---------------|-----|

## Other Aspects To Be Notified

|                                      |                      |
|--------------------------------------|----------------------|
| Property of Increased Capital Shares | Dematerialized Share |
|--------------------------------------|----------------------|

## Additional Explanations

At our Company's Board of Directors Meeting dated October 03, 2023, it was decided;

- to increase the issued capital from TRY 1,645,000,000 to TRY 3,145,000,000 by increasing 91.18541% ( as TL 1,500,000,000 ) within the registered capital ceiling of TRY 7,500,000,000

- **not to restrict** the existing shareholders' right to buy new shares (preemptive right), to use their right to buy new shares at a nominal value of **TRY 1** , and to determine the selling price of a share with a nominal value of TRY 1 as TRY 1 in the exercise of the right to buy new shares

- to set the usage period of the right to buy new shares as **15 (fifteen) days**, in order for our shareholders to participate in the capital increase

- to give Group A registered shares for Group A registered shares, and Group B bearer shares for Group B bearer shares to our shareholders, who exercise their right to buy new shares within due time
- to put the remaining B group shares (after the exercise of the right to buy new shares), up for sale for **or 2 (two) business days** at the price (not less than the nominal value) that will be formed on the Primary Market of the Borsa İstanbul, to announce the start and end dates of the 2 (two) day period in the Sale Announcement to the Saving Owners
- to approve, send and disclose of the report prepared on the purposes for which the fund to be obtained from the capital increase will be used, during the application to the Capital Markets Board for the approval of the prospectus or the issuance document
- to authorize Halk Yatırım Menkul Değerler A.Ş. as an intermediary institution within the scope of capital increase transactions
- to authorize the General Directorate to take any action for making the necessary applications, obtaining permissions and fulfillment of the transactions in order to carry out the capital increase transactions in the presence of Capital Markets Board, Borsa İstanbul, Central Registry Agency, Istanbul Settlement and Custody Bank and all other authorities.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.