



Notification Regarding Capital Increase - Decrease

Date: 21/01/2022

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Summary information : About capital increase through paid-up share

DISCLOSURE:

At our Company's Board of Directors Meeting dated January 21, 2022, it was decided;

- to increase the issued capital from **TRY 1,020,000,000** to **TRY 1,530,000,000** by increasing **50%** within the registered capital ceiling of **TRY 2,500,000,000**
- **not to restrict** the existing shareholders' right to buy new shares (preemptive right), to use their right to buy new shares at a nominal value of **TRY 1** , and to determine the selling price of a share with a nominal value of TRY 1 as TRY 1 in the exercise of the right to buy new shares
- to set the usage period of the right to buy new shares as **15 (fifteen) days**, in order for our shareholders to participate in the capital increase
- to give Group A registered shares for Group A registered shares, and Group B bearer shares for Group B bearer shares to our shareholders, who exercise their right to buy new shares within due time
- to put the remaining B group shares (after the exercise of the right to buy new shares), up for sale for 2 (two) business days at the price (not less than the nominal value) that will be formed on the Primary Market of the Borsa İstanbul, to announce the start and end dates of the 2 (two) day period in the Sale Announcement to the Saving Owners

- to approve, send and disclose of the report prepared on the purposes for which the fund to be obtained from the capital increase will be used, during the application to the Capital Markets Board for the approval of the prospectus or the issuance document
- to authorize Halk Yatırım Menkul Değerler A.Ş. as an intermediary institution within the scope of capital increase transactions
- to authorize the General Directorate to take any action for making the necessary applications, obtaining permissions and fulfillment of the transactions in order to carry out the capital increase transactions in the presence of Capital Markets Board, Borsa İstanbul, Central Registry Agency, Istanbul Settlement and Custody Bank and all other authorities