

Notification Regarding Capital Increase - Decrease Date: 17/03/2022

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Summary information	:	Disclosure on Preemptive Rights Not Used in Paid Capital Increase

DISCLOSURE:

Regarding the increase of our issued capital from 1.020.000.000.-TL within the registered capital ceiling of 2.500.000.000.-TL to 1.530.000.000.-TL with an increase of 510.000.000.-TL, all in cash and 50%. 15-day process of exercising the rights to receive new shares, which began on 02.03.2022 was completed on 16.03.2022.

The total nominal value of the shares corresponding to the unused right to purchase new shares during the period of our shareholders' exercise of their right to purchase new shares is 546,613,335 TL. The remaining shares will be offered for sale through Halk Yatırım Menkul Değerler A.Ş., in Borsa İstanbul at the price to be formed in the Primary Market ,not less than 1.00 TL nominal value with the "Sale on the Stock Exchange" method, for 2 working days between 18 -21 March 2022.

Sale Announcement to Savings Holders containing the principles of public offering, can be obtained from the website of the Public Disclosure Platform (KAP) <u>www.kap.org.tr</u>, our Company's website <u>www.halkgyo.com.tr</u> and the website of the intermediary institution that will act as an intermediary in the public offering <u>www.halkyatirim.com.tr</u>