



## Notification Regarding Capital Increase - Decrease

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Summary information : Our Company's Paid Capital Increase dates of the right to buy new shares

### DISCLOSURE:

Our application to the Capital Markets Board regarding the increase of our Company's issued capital from 1,020,000,000.-TL by 50% to 1.530.000.000.-TL, all in cash, within the registered capital ceiling of 2,500,000,000.-TL, was approved at the meeting of the Capital Markets Board dated February 24, 2022 and numbered 10-282 and announced in the Capital Markets Bulletin dated February 24, 2022 and numbered 2022/10. In this context, with the Board's letter dated February 25, 2022 and numbered 17821, the prospectus regarding the shares to be issued was approved.

Our shareholders have the right to buy new shares at the rate of 50% of their shares, and their right to receive shares is not restricted.

The rights to buy new shares will be made available for 15 days between March 02, 2022 and March 16, 2022 in accordance with the principles set forth in the prospectus.

In exercising the right to buy new shares, the exercise price of a share with a nominal value of 1 TL has been determined as 1 TL.

After the exercise of right to buy new shares, the remaining shares will be offered to the public on the dates to be announced in the sales announcement to savers, for a period of 2 (two) working days at the price to be formed in the Borsa İstanbul A.Ş. Primary Market, provided that it is not less than the nominal value.

The prospectus for the capital increase can be obtained from the website of the Public Disclosure Platform (KAP) [www.kap.org.tr](http://www.kap.org.tr), our Company's website [www.halkgyo.com.tr](http://www.halkgyo.com.tr) and the website of the intermediary institution that will act as an intermediary in the public offering [www.halkyatirim.com.tr](http://www.halkyatirim.com.tr)

In case of the existence of the remaining shares from the public offering, our main shareholder T.Halk Bankası A.Ş. has committed to purchase the remaining shares within 3 (three) business days following the end of the sale period, at the average of the public offering price, not less than the nominal value of 1 TL for each share in any case, by paying the prices in full and in cash.