



Material Events Disclosure (General)

Date: 21/05/2014

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Is the disclosure deferred? : No

Summary information : Goodwill Agreement about the leasing of the areas to be built in the project of Istanbul International Finance Center has been signed.

Material Event(s) to be disclosed:

A goodwill agreement has been signed with Türkiye Halk Bankası A.Ş., for the “Istanbul International Finance Center” project, where we will build two towers; one with 46 floors and the other with 34 floors and additionally 3 buildings each with 8 floors. According to the agreement, Türkiye Halk Bankası A.Ş. will lease a specific area, regarding their own needs and demands, in accordance with the appraisal value which will be determined by a real estate appraisal company approved by Capital Markets Board of Turkey, after the completion of the project.

We hereby declare that our above statements conform with the principles contained in the Capital Markets Board Communiqué Serial VIII, No.54, that it fully reflects the information received in connection with the matter(s); that the information complies with books, records and documents; that we have spent all the necessary efforts to obtain complete and accurate information related to the matter; and that we are responsible for all statements made in this regard.

**HALK GAYRİMENKUL
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