

Material Events Disclosure (General)**Date: 21/05/2014**

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Is the disclosure deferred? : No

Summary information : Goodwill Agreement about the leasing of whole areas of Şekerpinar Operation Center has been signed.

Material Event(s) to be disclosed:

A goodwill agreement has been signed with Türkiye Halk Bankası A.Ş., for our ongoing “Şekerpinar Operations Center” project. According to the agreement, Türkiye Halk Bankası A.Ş. will lease the whole areas in accordance with the appraisal value which will be determined by a real estate appraisal company approved by Capital Markets Board of Turkey, after the completion of the project.

The construction permits has been got for the first part (Block A: construction size 9.131 sqm) in August 2013 and second part (Block B : construction size 51.795 sqm) in March 2014.

This ongoing project will meet all the needs of a bank with its technological and infrastructure areas as an operation center.

We hereby declare that our above statements conform with the principles contained in the Capital Markets Board Communiqué Serial VIII, No.54, that it fully reflects the information received in connection with the matter(s); that the information complies with books, records and documents; that we have spent all the necessary efforts to obtain complete and accurate information related to the matter; and that we are responsible for all statements made in this regard.

**HALK GAYRİMENKUL
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